PHOENIX PXU UNION

403(b) AND 457(b) LOCAL ADVISOR LIST

AIG **403(b), 403(b) Roth & 457(b)**	Baz Nissan 480-310-7078 baz.nissan@aig.com	Bobbi Langan 480-290-0301 bobbi.langan@aig.com
Aspire Financial Services **403(b), 403(b) Roth & 457(b)**	Stephen Hazel 480-219-6508 steve@sjhazelfinancial.com	
Equitable **403(b), 403(b) Roth & 457(b)**	Anthony Silva 480-444-3710 Anthony.silva@equitable.com	
Fidelity Investments **403(b), 403(b) Roth & 457(b)**	Self-Direct Option 1800-343-0860 Employee Client Service	www.403b.com Click on library/forms to print application. Mail or Fax to Fidelity 403(b) Plan ID#50867 457(b) Plan ID#22648
Cetera MG Trust Co **403(b), 403(b) Roth & 457(b)**	Jami Martorana 602-841-2627 x123 Jami.martorana@ceterais.com	
GWN Securities **403(b), 403(b) Roth & 457(b)**	Todd Sepp 520-240-8973 toddsepp@retirementplanprofessionals.com	
Horace Mann Insurance Company **403(b), 403(b) Roth & 457(b)**	Lucia Cisneros 602-708-8787 Lucia.Cisneros@horacemann.com	
Lincoln Investment Planning	Mike Renner 480-226-2659 mrenner@LincolnInvestment.com	
MetLife & Brighthouse Financial **403(b), 403(b) Roth**	Johnathan Mabb 480-638-2175 jmabb@financialguide.com	
National Life Group **403(b), 403(b) Roth & 457(b)**	Greg Randolph 480.980.5225 greg@gprandolph.com	
PlanMember Services **403(b), 403(b) Roth & 457(b)**	Gavin Jensen 623-850-0016 gavin@121ws.com	
Security Benefit Group **403(b), 403(b) Roth & 457(b)**	Nestor Montoya 480-284-6554 NMontoya@SummitFinancialSolutions.com	Joe cooper jcooper@summitfinancialsolutions.com 480-284-6554
The Legend Group-Lincoln Investment Co. **403(b), 403(b) Roth & 457(b)**	Adam Pearce 602-686-6570 x800 adam@retirementprofessionals.com	

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Vanguard Investments **403(b) Only**	Self-Direct Option (800) 569-4903 Employee Client Service	403(b) Plan ID#: VG01594
VOYA **403(b), 403(b) Roth & 457(b)**	Joe Marini Joe.marini@voya.com 310-962-2525	

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